

AFM - Accounting and Finance

Suggested Finance Course Sequence

1B AFM 121 - Introduction to Global Financial Markets - required

2A AFM 273 - Managerial Finance 1 - required

2B AFM 274 - Managerial Finance 2 - required

3A AFM 373 - Cases in Corporate Finance - required

3B AFM 322 - Derivatives (RECOMMENDED) – elective – relevant for CFA levels 1, 2 and 3

4A AFM 424 - Investments (RECOMMENDED) – elective – relevant for CFA Levels 1, 2, and 3

4B AFM 425 - Fixed Income (RECOMMENDED) – elective – relevant for CFA Levels 2 and 3

Consider AFM 323 - Quantitative Foundations for Finance as your fourth elective - course focuses on application in finance with a focus on statistics - will be very useful for both accounting and finance careers

Take CFA Level 1 exam after your 3B term in December or in the following June;

CFA Level 2 exam after your 4B term when you are in MAcc;

CFA Level 3 exam after graduation

Familiarize yourself with Bloomberg and Capital IQ

Participate in Case Competitions, AFSA/Finance Focus events

Participate in student-run investment fund in third/fourth year

**MAcc – Consider enrolling in courses such as ACC 606 – Business Valuations /
ACC 690 - International Financial Management**